

Deregistration/Withdrawal Request



Last Updated: December 2024

Select one: Full Partial \$ _____
Amount

PART 1: ACCOUNT INFORMATION

Plan Type RRSP/LRSP/LIRA RRIF/LIF/LRIF TFSA RLSP RLIF _____
Account #

PART 2: CUSTOMER INFORMATION

Account Holder's First Name _____ Account Holder's Last Name _____
Address _____ Home Phone _____ Business Phone _____
City _____ Province _____ Postal Code _____ Cell Phone _____ Email _____

PART 3: BANKING INFORMATION

Funds will be sent electronically to your bank account. Please complete the following information.

Bank _____ Transit Number _____ Account Number (attach "VOID" cheque) _____

PART 4: WITHHOLDING TAX TABLE

RRSP and RRIF:

I understand that withholding taxes will be deducted from the amount withdrawn and submitted to Canada Revenue Agency on my behalf at the following rates.

	Withdrawal Amount	Withholding Tax
Up to	\$5,000.00	10%
From	\$5,000.01 – \$15,000.00	20%
Over	\$15,000.00	30%

PART 5: SIGNATURE

I expressly request that this document and any related instruments be drawn up in the English language. Je demande expressément que la présente formule et tous les documents qui s'y rapportent soient rédigés en anglais.

Account Holder's Signature _____ Date (dd/mm/yy) _____

PRIVACY

Privacy Statement

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